IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF DELAWARE

| Chapter 11 Bankruptcy Case No. 18-10512 (KBO) (Jointly Administered) | |
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| Case No. 19-1874 (MN))))))) | |
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PATRIARCH'S CORPORATE DISCLOSURE STATEMENT PURSUANT TO RULE 8012 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE

Pursuant to Rule 8012 of the Federal Rules of Bankruptcy Procedure, Appellants Lynn Tilton and the Patriarch Stakeholders² (collectively, "Patriarch") state as follows:

1. No corporation owns, either directly or indirectly, 10% or more of the equity interests in Ark Angels, LLC.

The Debtors, and, where applicable, the last four digits of their taxpayer identification number, are as follows: Zohar III, Corp. (9612), Zohar II 2005-1, Corp. (4059), Zohar CDO 2003-1, Corp. (3724), Zohar III, Limited (9261) ("Zohar III"), Zohar II 2005-1, Limited (8297) ("Zohar II"), and Zohar CDO 2003-1, Limited (5119) ("Zohar I," and together with Zohar II and Zohar III, the "Zohar Funds"). The Debtors' address is 3 Times Square, c/o FTI Consulting, Inc., New York, NY 10036.

The Patriarch Stakeholders are the parties listed in Exhibit B to the Bankruptcy Court's order adopting the Settlement Agreement, see Bankr. Case. No. 18-BK-10512-KBO, D.I. 266 at Ex. B. Specifically, the Patriarch Stakeholders are the Ark Entities (including Ark Angels, LLC; Ark Angels III, LLC; Ark Angels III, LLC; Ark Investment Partners II, LP; Ark II CLO 2001-1, Ltd.); LD Investments, LLC; Lynn Tilton; the Octaluna LLC Entities (including Octaluna LLC; Octaluna II, LLC; Octaluna III, LLC); the Patriarch Partners Entities (including Patriarch Partners, LLC; Patriarch Partners VIII, LLC; Patriarch Partners XIV, LLC; Patriarch Partners Agency Services, LLC (PPAS); and Zohar Holdings, LLC.

- 2. The following corporation owns, either directly or indirectly, 10% or more of the equity interests in Ark Angels II LLC: Ark II CLO 2001-1, Ltd.
- 3. The following corporation owns, either directly or indirectly, 10% or more of the equity interests in Ark Angels III, LLC: Angels of Light Holding LLC.
- 4. The following corporation owns, either directly or indirectly, 10% or more of the equity interests in Ark Angels VIII, LLC: Angels of Light Holdings, LLC.
- 5. The following corporation owns, either directly or indirectly, 10% or more of the equity interests in Ark Investment Partners II LP: Patriarch Partners III LLC.
- 6. No corporation owns, directly or indirectly, 10% or more of the equity interests of Ark II CLO 2001-1 Ltd.
- 7. No corporation owns, either directly or indirectly, 10% or more of the equity interests in LD Investments, LLC.
- 8. The following corporations own, either directly or indirectly, 10% or more of the equity interests in Octaluna, LLC: Patriarch Partners VIII, LLC and Zohar Holding, LLC.
- 9. The following corporations own, either directly or indirectly, 10% or more of the equity interests in Octaluna II, LLC: Ark Angels III, LLC; Ark II CLO 2000-1 Ltd; Ark I CLO 2000-1 Ltd; Patriarch Partners XIV, LLC; and Zohar Holdings, LLC.
- 10. The following corporations own, either directly or indirectly, 10% or more of the equity interests in Octaluna III, LLC: Patriarch Partners XV, LLC; Phoenix VIII, LLC, Ark II CLO 2001-1, Ltd.; and Zohar Holdings, LLC.
- 11. The following corporation owns, either directly or indirectly, 10% or more of the equity interests in Patriarch Partners, LLC: LD Investments, LLC.

12. The following corporation owns, either directly or indirectly, 10% or more of the

equity interests in Patriarch Partners VIII, LLC: Zohar Holdings, LLC.

13. The following corporation owns, either directly or indirectly, 10% or more of the

equity interests in Patriarch Partners XIV, LLC: Zohar Holdings, LLC.

14. The following corporation owns, either directly or indirectly, 10% or more of the

equity interests in Patriarch Partners XV, LLC: Zohar Holdings, LLC.

15. The following corporation owns, either directly or indirectly, 10% or more of the

equity interests in Patriarch Partners Management Group, LLC: Zohar Holdings, LLC.

16. The following corporation owns, directly or indirectly, 10% or more of the equity

interests of Patriarch Partners Agency Services, LLC: LD Investments, LLC.

17. No corporation owns, directly or indirectly, 10% or more of the equity interests of

Zohar Holdings, LLC.

Dated: October 15, 2019

Wilmington, Delaware

Respectfully submitted,

By: /s/ Norman L. Pernick

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